



Note: Please use the "Save As" or "Download" feature to save a version of this application to your computer or local server. Once completed, send via email to your Loan Officer or info@cindevfund.org.

Contractor Approval Form

All contractors doing more than \$10,000 in work must be approved by CDF before loan closing. Please complete this form and attach the following items to obtain approval:

- 1. Proof of liability insurance and workers' compensation insurance.
- 2. The financial statement of the company or, if the contractor is a sole proprietor, the personal financial statement of the proprietor.

Company Name: _____

Contact Person: _____

Owner's Name: _____

Mailing Address: _____

Phone: _____

Federal Tax ID No. (if a corporation): _____

Social Security No. (if a sole proprietor): _____

How long have you been in business in this area? _____

How many people do you employ on a regular basis? _____

Please list two lending institutions and two suppliers who can provide references:

| <u>Lender #1</u> | | <u>Lender #2</u> | |
|------------------|-------|------------------|-------|
| Bank | _____ | Bank | _____ |
| Contact | _____ | Contact | _____ |
| Phone | _____ | Phone | _____ |
| Account #s | _____ | Account #s | _____ |
| Credit Line | _____ | Credit Line | _____ |

Supplier #1

Company _____
Contact _____
Phone _____
Credit Established? _____
Credit Amount _____

Supplier #2

Company _____
Contact _____
Phone _____
Credit Established? _____
Credit Amount _____

Please list subcontractors used most frequently:

| | <u>Company</u> | <u>Address</u> |
|-------------|-----------------------|-----------------------|
| Plumbing: | _____ | _____ |
| Electrical: | _____ | _____ |
| Heating: | _____ | _____ |
| Roofing: | _____ | _____ |
| Other: | _____ | _____ |

Not applicable. All work is done by company employees.

Please list four jobs that have been completed by your company within the past 12 months:

| | |
|------------------|------------------|
| Name: _____ | Name: _____ |
| Address: _____ | Address: _____ |
| Phone: _____ | Phone: _____ |
| Amount: \$ _____ | Amount: \$ _____ |

| | |
|------------------|------------------|
| Name: _____ | Name: _____ |
| Address: _____ | Address: _____ |
| Phone: _____ | Phone: _____ |
| Amount: \$ _____ | Amount: \$ _____ |

I acknowledge that all of the statements made in this application are true. Verification may be obtained from any source name herein, and I authorized CDF to obtain a credit report.

Company: _____

By: _____

Date: _____

Title: _____