



1224 Race Street • Cincinnati, OH 45202

(513) 721-7211 • Fax (513) 721-7214

www.cindevfund.org

Note: Please use the "Save As" feature to save a version of this application to your computer or local server. Once completed, send via email to your Loan Officer or info@cindevfund.org.

Contractor Approval Form

All contractors doing more than \$10,000 in work must be approved by CDF before loan closing. Please complete this form and attach the following items to obtain approval:

- 1. Proof of liability insurance and workers' compensation insurance.
- 2. The financial statement of the company or, if the contractor is a sole proprietor, the personal financial statement of the proprietor.

Company Name: _____

Contact Person: _____

Owner's Name: _____

Mailing Address: _____

Phone: _____

Federal Tax ID No. (if a corporation): _____

Social Security No. (if a sole proprietor): _____

How long have you been in business in this area? _____

How many people do you employ on a regular basis? _____

Please list two lending institutions and two suppliers who can provide references:

<u>Lender #1</u>	<u>Lender #2</u>
Bank _____	Bank _____
Contact _____	Contact _____
Phone _____	Phone _____
Account #s _____	Account #s _____
Credit Line _____	Credit Line _____

Supplier #1

Company _____
Contact _____
Phone _____
Credit Established? _____
Credit Amount _____

Supplier #2

Company _____
Contact _____
Phone _____
Credit Established? _____
Credit Amount _____

Please list subcontractors used most frequently:

	<u>Company</u>	<u>Address</u>
Plumbing:	_____	_____
Electrical:	_____	_____
Heating:	_____	_____
Roofing:	_____	_____
Other:	_____	_____

Not applicable. All work is done by company employees.

Please list four jobs that have been completed by your company within the past 12 months:

Name: _____	Name: _____
Address: _____	Address: _____
Phone: _____	Phone: _____
Amount: \$ _____	Amount: \$ _____
Name: _____	Name: _____
Address: _____	Address: _____
Phone: _____	Phone: _____
Amount: \$ _____	Amount: \$ _____

I acknowledge that all of the statements made in this application are true. Verification may be obtained from any source name herein, and I authorized CDF to obtain a credit report.

Company: _____

By: _____

Date: _____

Title: _____